



Confidential Patient Information

Patient's Name:		
Last	First	Middle
Address:		
Street	City	State
Zip		
Home Phone:	Birth date:	Social Security:
School:	Grade:	Hobbies:
If patient is a minor, give parent's or guardian's name:		
Whom may we thank for referring you to our office?		
Names and ages of siblings:		

Confidential Responsible Party Information

Name:			Relationship to Patient:	
Last	First	Middle		
Address:				
Street	City	State	Zip	
How long at this address:	Home Phone:	Cell Phone:		
Email Address:	Work Phone:			
Best time of the day to be reached by phone:		on weekdays and:	on weekends:	
Social Security #:	Birth date:	Marital Status:		
Employer:	Occupation:	No. Years Employed:		
Spouse's Information	Name:			Relationship to Patient:
	Last	First	Middle	
	Social Security #:	Birth date:	Cell Phone:	
Employer:	Occupation:	No. Years Employed:		

Dental Insurance Information

Policy Holder's Name:	Member# OR Soc Sec. #:		
Insurance Company:	Group No.:	Union Local No.:	
Insurance Co. Address:	Insurance Co. Phone:		
Policy Holder's Employer:			
Do you have dual coverage?	No <input type="checkbox"/>	Yes <input type="checkbox"/>	If yes, please fill out boxes below
Policy Holder's Name:	Member# OR Soc Sec. #:		
Insurance Company:	Group No.:	Union Local No.:	
Insurance Co. Address:	Insurance Co. Phone:		
Policy Holder's Employer:			

Emergency Information

Name of nearest relative not living with you:	
Complete Address:	
Phone:	Relationship:

I understand that credit bureau reports may be obtained.

Signature (Parent's signature if minor) _____ Date _____

Patient Health Information

What are your main reasons for seeking orthodontic treatment? _____

Have you ever been evaluated or had orthodontic treatment before? Yes No

Have there been any injuries to your face, mouth, teeth, or chin? Yes No

List any musical instruments played: _____

Have your adenoids and / or tonsils been removed? Yes No

Have you been informed of any missing or extra permanent teeth? Yes No

Have you ever had any pain/tenderness in the jaw joint (TMJ/TMD)? Yes No

Do you see your dentist regularly for check-ups (i.e. at least every 6 months)? Yes No

Do you brush your teeth daily? Yes No

Do you floss your teeth daily? Yes No

Patient's dentist: _____ Date of last visit: _____

Patient's physician: _____ Date of last visit: _____

Are you currently under the care of a physician? Yes No

Has puberty begun? (if child) Yes No

Has menstruation begun (girls)? Yes No

Please describe your current physical health: Good Fair Poor

Please list all the medications that you are currently taking: _____

Please list all the medications that you are allergic to: _____

Have you ever had any of the following medical problems?

Abnormal Bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Allergic to Plastic	<input type="checkbox"/> Yes <input type="checkbox"/> No
Allergic to Latex / Metals	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hearing Impairment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No
Handicaps / Disabilities	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any Hospital Stays	<input type="checkbox"/> Yes <input type="checkbox"/> No	Any Operations	<input type="checkbox"/> Yes <input type="checkbox"/> No	Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No
Kidney / Liver Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV / AIDS	<input type="checkbox"/> Yes <input type="checkbox"/> No
Convulsions / Epilepsy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatic Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Congenital Heart Defect	<input type="checkbox"/> Yes <input type="checkbox"/> No				

Please describe any medical problems you have had, current/past bisphosphonate use, and/or periodontal therapy: _____

Do you have any of the following habits? Clenching /Grinding Teeth Yes No Tongue Thrust Yes No

Speech Problems Yes No Lip Sucking / Biting Yes No Nail Biting Yes No

Mouth Breather Yes No Thumb / Finger Sucking Yes No Tobacco Use Yes No

The information that I have given is correct to the best of my knowledge. I understand that it will be held in the strictest confidence, and it is my responsibility to inform this office of any changes in my medical status.

Signature _____

Date _____

Updates (date & initial) _____

Updates (date & initial) _____

Updates (date & initial) _____